

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 3, 2003

REGISTRATION NO.: 24311

BONDS ISSUED BY: City of Raytown

AMOUNT OF ISSUE: \$5,860,000.00

DATE OF ISSUE: February 1, 2003

COUNTY: of Jackson

MONTH OF MATURITY: March

PURPOSE OF BONDS: Paying the cost of acquiring, constructing, reconstructing, repairing and maintaining capital improvements, assets and equipment, including streets, roads, bridges, sidewalks, equipment, vehicles, computer hardware and software and other capital improvements and equipment

Rate of Interest	Amount	Maturity
1.200%	\$ 800,000.00	03/01/2004
1.450%	1,225,000.00	03/01/2005
2.150%	1,250,000.00	03/01/2006
2.500%	1,275,000.00	03/01/2007
2.900%	1,310,000.00	03/01/2008

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Stinson Morrison Hecker LLP, Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., St. Louis, Missouri

PURCHASE PRICE: \$5,853,086.05

INTEREST RATE: 2.4000%

ASSESSED VALUATION: \$281,632,580

INDEBTEDNESS: (Including this issue) \$5,860,000

NOTICE OF ELECTION: Published two newspapers October 23 and 30, 2002

DATE OF ELECTION: November 5, 2002

ELECTION RESULTS: Yes...7,203 No...3,301

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable